

# COMMUNITY FOUNDATION

DONOR-ADVISED FUND

VS

# COMMERCIAL

DONOR-ADVISED FUND

## THE SIMILIARITIES



MOST ADVANTAGEOUS  
CHARITABLE TAX  
DEDUCTION



NO MINIMUM PAYOUT



ABILITY TO GIVE  
DOMESTICALLY AND  
INTERNATIONALLY, IN  
MOST CASES



NO EXCISE TAX



IN SOME CASES, MAY  
OFFER IMPACT  
INVESTING OPTIONS



NO NEED FOR SEPARATE  
ACCOUNTING OR TAX  
RETURN



IN SOME CASES, ABILITY  
TO DONATE HARD TO  
VALUE ASSETS



IN SOME CASES,  
ASSETS MAY STAY WITH  
DONOR'S INVESTMENT  
MANAGER

## THE BIG DIFFERENTIATOR

### AT A COMMUNITY FOUNDATION, THE DONOR IS...

- Part of a community of giving and has opportunities to collaborate with other donors who share similar interests
- Supported in strategic grant-making, family philanthropy, and opportunities to gain deep knowledge about local issues and nonprofits making a difference

